









tripadvisor*

Seminar Day – HH&RA

Buk 23rd November 2016 Helena Egan, Global Director Industry Relations





TripAdvisor Today





over 135,000 destinations





Reserve a restaurant everywhere









Access to tours and attractions

viator

- The Viator acquisition positioned TripAdvisor as the world's largest tours & attractions marketplace
- Thousands of attractions are now bookable on TripAdvisor.





Vacation Rental Expansion

TripAdvisor Vacation Rentals is a global leader in the space with over 800,000 rental properties listed – 70% of which are bookable online.



holiday**lettings**.co.uk













Smartphones are the #1 travel essential globally





tripadvisor

LEADING THE INDUSTRY ON MOBILE

WORLD'S MOST DOWNLOADED TRAVEL APPS

370 MILLION

OPTIMISED

USER EXPERIENCE ON

ALL DEVICES

HALF

OF ALL TRIPADVISOR TRAFFIC IS

MOBILE AND TABLET



The In-Destination Use Case Is Huge

Mobile is driving fantastic user growth, media companies faster to move in travel



72%Looking for restaurants



67%
Looking for things to do



64% Reading reviews



50%Looking for hotels







Understanding the motivation to share

Most TripAdvisor users write reviews because they want to share a positive experience



73%

of TripAdvisor users report that they wrote a review in the past year because they wanted to share a good experience with travellers



70%

of TripAdvisor users wrote a review in the past year because they received good advice from reviews and wanted to give back to the community



4 out of 5

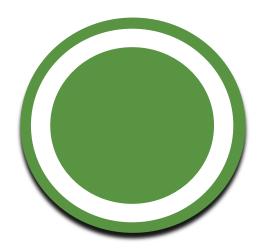
is the average bubble rating on TripAdvisor





Understanding the motivation to share

Most TripAdvisor users write reviews because they want to share a positive experience





4.1 out of 5

is the average bubble rating on TripAdvisor for 4.2 out of 5

is the average bubble rating on TripAdvisor for accommodation in Hungary

oubble rating or TripAdvisor for attractions in Hungary

4.4 out of 5

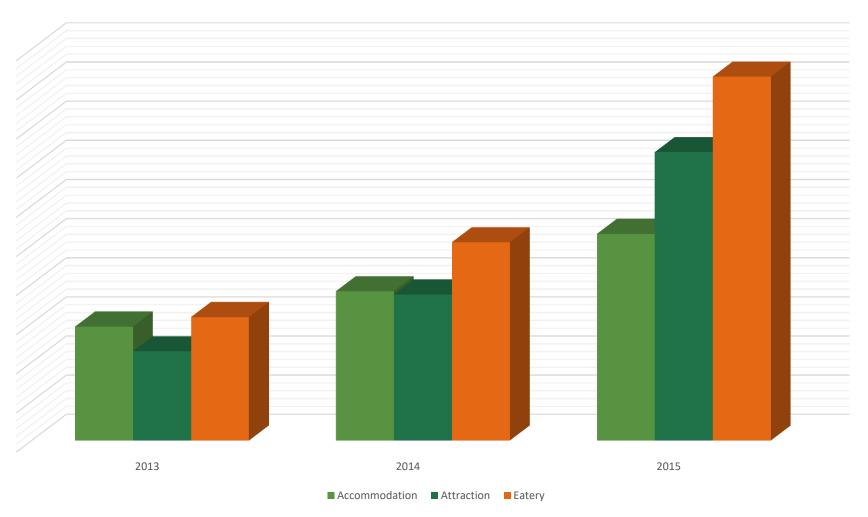
bubble rating on TripAdvisor for restaurants in Hungary





Growing number of reviews!

Reviews for Hungary





Understanding the motivation to share

The drive to share positive experiences far outweighs that of negative or average experiences

		••	20
Restaurants	93%	3%	4%
Local attractions and destination activities	91%	5%	4%
Hotels	84%	7%	9%
Airlines	84%	9%	7%
Home or apartment rentals	80%	16%	4%
Car Rental Companies	72%	15%	13%





The Power of Reviews for Hotels

96%

Of travellers consider reviews important when planning & booking hotels

83%

will "usually" or "always" reference TripAdvisor reviews before making a booking decision on a hotel







Engagement in Hungary



ONLY

24%

of accommodations in Hungary have registered owners

ONLY

38%

of restaurants in Hungary have registered owners



ONLY

48%

of Hungarian accommodations with registered owner have uploaded management photos





Top 10 countries researching Hungary:

Hungary, United Kingdom, United States, Italy, Germany, France, Russia, Spain, Austria, Poland

Countries with a similar search popularity to Hungary:

Sri Lanka, Tunisia, Sweden, Malta, Norway, Denmark, Bahamas, Israel

Budapest has over 703,000 reviews

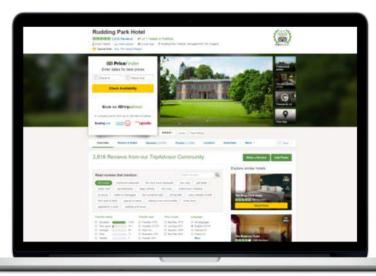
Budapest – 340 hotels, 2,934 restaurants, 1,182 things to do

18,456 forum topics for Hungary, recent topics (last few days): New Hungarian Wine and Cheese Festival, Danube Christmas Markets Cruise (12 replies) and Free transport for over-65s (66 replies!)





Key factors influencing Popularity Ranking on **TripAdvisor**









Sign-up to manage your business

www.tripadvisor.hu/owners



Manage your TripAdvisor page

Enhance your listing, upload photos and videos; request updates to your business details, rates and booking info; track performance, and more...



Manage your reviews

Know what your customers are saying about you and post your reply.



Widgets for your Website

Use our downloadable badges and widgets on your own website to display your TripAdvisor ratings and reviews, encourage customer reviews and create photo slideshows.



TripAdvisor Insights

Think of this new section of the site as part daily herald, part content portal, part hospitality marketing university. Basically, it's your essential hospitality marketing resource.



Review Express

Encourage more reviews! Review Express makes it easier than ever to remind recent visitors to write reviews.



Get your TripAdvisor Facebook App

Engage your fans by adding TripAdvisor traveller reviews and photos to your Facebook page with our newly redesigned app



TripAdvisor Green Leaders

Our Green Leaders programme recognizes hotels and B&Bs that successfully integrate environmentally preferable practices into their everyday business. Learn how to participate!





Manage your TripAdvisor page

Take control of your TripAdvisor business page by actively managing the core details – such as updating listed features or adding new owner photos – and encouraging more reviews from travellers.

Manage your page content

Property administration tasks

- Change property location
- Change accommodation type
- Report ownership change
- Report duplicate listing



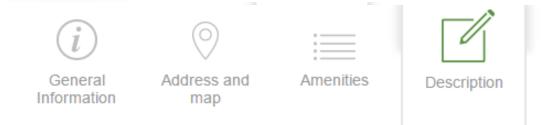
- Report property closure
- Manage your email notifications/signups
- Update rates and booking info
- Report major renovation





Accommodation Details

To add or edit the name, address, or description in a language other than English, close this box and select a flag in the upper-right corner of the page.



Description

Description of your business (in English):

The Schrute Farms (HOTEL) is conveniently located where an 7-minute walk from JR Shinkansen Okayama Station. The hotel is ideal for wedding, banquet, business conference and perfect place to stay for leisure and business. Our in-house restaurant 'MIZAR' serves variety of food, however you can enjoy fresh seafood and local Okayama's food at restaurants near the hotel. There are also many things to do / to see in Okayama. It is easy access to Okayama Korakuen Garden, Okayama Castle from the hotel. It is about 1 hour from JR Okayama station to Naoshima Island. Schrute farms doesn't exist. You will live happily ever after.



Respond and monitor

All through your management centre

Respond to a review

Show guests you're paying attention and taking feedback seriously by responding to reviews - both positive and negative.

See our video or guide on how to respond

See our guidelines and post a reply »

Concerned about a review?

Let us know if you think a review doesn't comply with our guidelines, is suspicious, or is posted to the wrong location.

See our guidelines and submit your comments »



Respond to pre-stay questions



Reviewed this property SanjaySon...

Hi Jim, you and your wife will enjoy this hotel, they have lifts to all floors and they make you feel sooo happy and welcome. They are not like your typical hotel chain, they really give you the personal touch.

0

Votes

TRUST ME - book the hotel, its fantastic

1 month ago | #



Answer a traveller's question

You can respond to a traveller's question on the Answers page for your property here.

For more information about Questions and Answers, see our help centre topic.



Reviewed this property Bill P Playa del Carmen, Mexico

Jim V - You and your wife will love the Palazzo Zichy. Easy access to all floors via elevators. Great Russian restaurant right across the street. Enjoy!



(

Votes

0

2 months ago | m





Reviewed this property Jon-S-UK Buntingford, United Kingdom

Dear Jim, regarding your question, I don't recollect any steps leading to the reception area from the pavement outside and there are two accessible elevators giving access to all floors.



Votes 0

I don't think you will have any issues at Palazzo Zichy but the hotel is located away from the main tourist area which is 10 minute walk away.



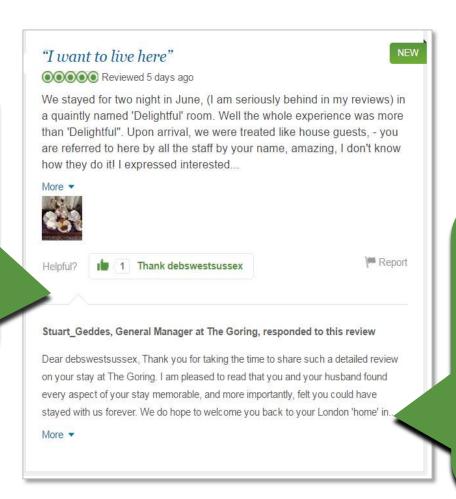




Management responses influence decisions

65%

of TripAdvisor users are more likely to book a hotel which responds to traveller reviews versus a comparable hotel which doesn't provide management responses



85%

of TripAdvisor users
users agree that a
thoughtful management
response to a bad review
improves their
impression of a hotel



The Anatomy of a Good Response

And you can also upsell – all just in few sentences!

FairmontPacificRim, General Manager at Fairmont Pacific Rim, responded to this review, 3 days ago

REINFORCES POSITIVE

THANKS

Thank you for taking the time to share your experience and feedback on your recent stay with us. We are glad to hear you enjoyed our guestrooms, the fitness centre, and our complimentary BMW bikes for a ride around Stanley Park. We do, however, regret to hear we may have missed any opportunities to ensure your check in was smooth and seamless. I would welcome you to contact me directly at

FOLLOWS UP

APOLOGIZES Philip.Barnes@Fairmont.com should you wish to discuss your experience in further detail. We look forward to the opportunity to welcome you back to experience the high standard of service we have become known for.

Sincerely,

Philip M. Barnes

INVITES BACK

General Manager Fairmont Pacific Rim & Regional Vice President, Pacific

Northwest

DEMONSTRATES IMPORTANCE OF GUEST FEEDBACK





Sometimes Negative Reviews Can be Prevented

- 1. "We brought the issue to staff's attention, but they did nothing."
- 2. "They said they would try to fix it, but they obviously didn't care."



3. "They couldn't fix it, but they really tried their best."



4. "They resolved it right away and apologized profusely."





So you can avoiding escalation

Listen

Empathize

Apologize

Find a solution

Follow up





Reputation = Revenue

Given equal prices, travellers are

3.9 X more likely

to choose a hotel with a **higher review score**



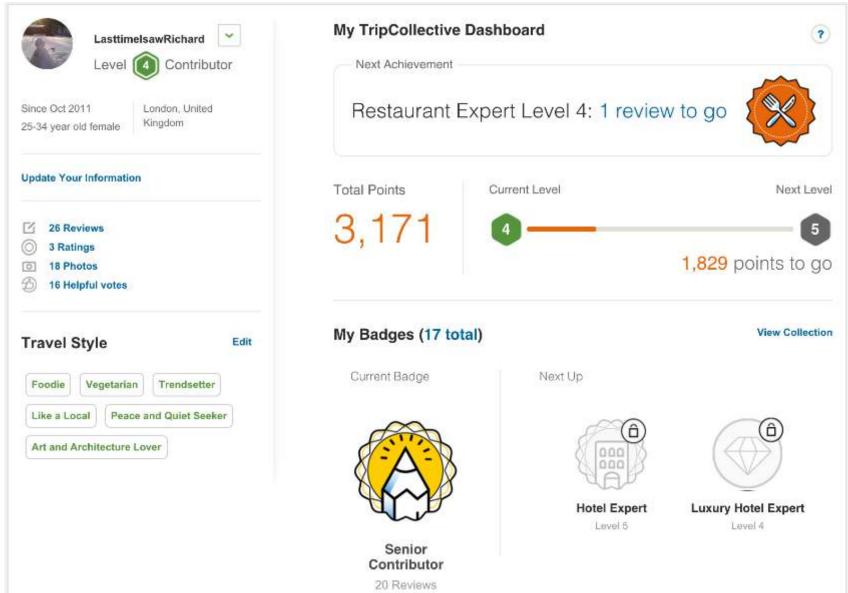


76% of travellers
said they were willing to
pay more for a hotel with
higher review scores





What reviewer profiles look like on TripAdvisor





How to write a review

Hotel Ratings			
Service	Click to rate		
Cleanliness	Click to rate		
Rooms	Click to rate		
How expensive is this hotel? Budget Mid-range	Luxury		
Add a tip to help travellers choose a good room			
E.g., best views, quieter floors, accessibility, etc.			
Do you have photos to share? (optional)			
Add a photo			



The Old Brewery

Old Royal Navy College | Greenwich, London SE10 9LW, England

Your first-hand experiences really help other travellers. Thanks!

Your overall rating of this restaurant

Draft saved at 13:54.

Recent reviews of this restaurant



benda86

"good beer and nice place"

loacted inside of the museum, nice place offers big range of beers and has tasting course so you can enjoy their variety of beers.



lan J

"Good Quality Without Fuss"

×

/ery good quality food without any fuss. Place your

Submit your review

Select one

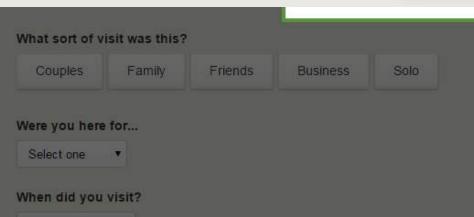
I certify that this review is based on my own experience and is my genuine opinion of this restaurant, and that I have no personal or business relationship with this establishment, and have not been offered any incentive or payment originating from the establishment to write this review. I understand that

TripAdvisor has a zero-tolerance policy on fake reviews. Learn more

Submit your review

Preview your review

TripAdvisor wishes to ensure that reviewers are not affiliated in any way with the establishment they are reviewing. By checking this box, you certify that you are not employed by the establishment, are not related to anyone employed there, and do not otherwise have a business or personal relationship with the owners or managers of this establishment or a competitor that might bias your review. In addition to being a violation of our terms of service and an unethical practice, committing fraud on reviews is also prohibited by the law and regulations in many jurisdictions [see (UCP 2005/29/EC) and (FTC 16CFR Part 255)]. Please see our Content Integrity Policy for more information.





What is TripAdvisor's business model

 We are a media company and our revenue comes from advertising; cost per click, display, annual listings and commission based instant booking, where actual booking is fulfilled by the partner

Content integrity & moderation

- Content moderation and content integrity are critical to our company's success
- We have great combination of best-in-class fraud identification and filtration technology with a content team of 300+ employees in 28 languages
- No-one has greater incentive than us to protect the quality and accuracy of content on our site



Celebrate and share your awards



St George Ho 25 January - Buo

We are happy to anno 2016 Tripadvisor Trav TOP LUXURY HOTEL #TopSmallHotels #Top





Daily News Hungary

17 Septem





Residence Baron Budapest

26 January - Budapest, Hungary - @

2016 Travellers' Choice - Top-10 small hotels Hungary / A top 10 kisméretű hotel – Magyarország http://www.tripadvisor.com/TravelersChoice-Hotels-cSmall-g2...

ı Like Page



Hungary's n TripAdvisor

The list of the mos some interesting r

DAILYNEWSHUNG.



3 out of 4
TripAdvisor
users want to
see a
TripAdvisor
endorsement
on display

Like Page

OO 14



For research and tips do visit our insights

TripAdvisor.com/TripAdvisorInsights

TripAdvisor Insights

MANAGE LISTING

BUILD YOUR BUSINESS

RESEARCH & TRENDS

TripAdvisor Insights | The essential hospitality marketing resource

Q What can we help you find?

Search

MANAGE YOUR LISTING



Let us help you with: Getting Started, Add or Edit Photos, Add/Update Listing Information, Change Property Location, and Report Ownership Change.

PERFORMANCE



TripAdvisor Popularity Ranking

TripAdvisor statistics

Tips for better performance

SEE ALL >



Use the **free** tools. This is what 390million monthly TripAdvisor travelers want:

- ✓ Sign up as the owner
- ✓ Upload your photos
- ✓ Choose your main photo
- ✓ Write your description
- ✓ Add your amenities

- ✓ Add location
- ✓ Respond to reviews
 - ✓ Encourage more reviews
 - ✓ Showcase your awards

Resources:

- ✓ Management Centre:
 - √<u>www.tripadvisor.hu/owners</u>
- √TripAdvisor Insights:
 - ✓ https://www.tripadvisor.co.hu/TripAdvisorInsights
- ✓ And you can always email me or Gavin:
 - √ hegan@tripadvisor.com
 - √ ggreene@tripadvisor.com

